COURSE PLANNER



Neal A. Jacobs, Esq.

THE JACOBS LAW GROUP, P.C., PHILADELPHIA

Mr. Jacobs has been the Managing Attorney of the Jacobs Law Group since its founding in 1999. Mr. Jacobs' practice is focused on complex corporate, business and litigation matters. He devotes particular attention to privately held companies and their shareholder and member relations. Mr. Jacobs

focuses on complex corporate matters involving the interplay of the rights and obligations of management and the various classes of equity holders and lenders and others. These include claims of shareholder oppression, squeeze outs, and freeze outs of various types.

FACULTY

James J. Barnes, Esq. BLANK ROME LLP, PITTSBURGH

Matthew A. Cole, Esq.

THE JACOBS LAW GROUP, P.C., PHILADELPHIA

Samuel M. First, Esq.

THE JACOBS LAW GROUP, P.C., PHILADELPHIA

Gretchen L. Jankowski, Esq.

BUCHANAN INGERSOLL & ROONEY PC, PITTSBURGH

Eric C. Milby, Esq.

LUNDY BELDECOS & MILBY P.C., NARBERTH

Megan L. Salehli, ASA, CVA, CFE

ASTERION, INC., PHILADELPHIA

James C. Sargent, Jr., Esq.

LAMB MCERLANE PC, WEST CHESTER

Jennifer Platzkere Snyder, Esq.

DILWORTH PAXSON LLP, PHILADELPHIA

PBI is an approved provider for PA Continuing Judicial Education.



This program has been approved by the Pennsylvania Continuing Legal Education Board for 5 hours of CLE credit in substantive law and 1 hour of ethics. Ethics information has been integrated throughout this program. To receive 1 hour of ethics credit, you must attend the entire course.



PBI has been accepted as a program sponsor by the PA State Board of Accountancy and the NJ Board of Accountancy. This program qualifies for a total of 7 hours of continuing education credit.



5080 Ritter Road Mechanicsburg, PA 17055-6903

STARTUP TO LITIGATION TO RESOLUTION

Philadelphia | Wed., Nov. 8, 2017

Pittsburgh | Mon. Nov. 13, 2017

Simulcast | Wed., Nov. 8, 2017

Continuing Legal Education Arm of the Pennsylvania Bar Association

BUSINESS DIVORCE

STARTUP TO LITIGATION TO RESOLUTION

Mechanicsburg | Mon., Nov. 6, 2017 Philadelphia | Wed., Nov. 8, 2017 Live Webcast | Wed., Nov. 8, 2017 Pittsburgh | Mon. Nov. 13, 2017 Simulcast | Wed., Nov. 8, 2017

Greensburg, Reading, Wilkes-Barre, York

9:00 am to 4:15 pm; check-in begins at 8:30 am; lunch included



BUSINESS DIVORCE

STARTUP TO LITIGATION TO RESOLUTION

Understanding business divorce complexities empowers you to better advise clients starting businesses and/or stuck in intolerable situations. This course covers essential strategies and tactics for dealing with the legal and business aspects of shareholder and partner disputes in privately held companies.

LEARN WHAT YOU MUST KNOW WHEN ADVISING A CLIENT INVOLVED IN A BUSINESS DIVORCE:

- ► Identify the various parties and positions
- ▶ Understand the multiple issues that must be considered
 - Business law issues
 - Litigation issues
- Computer Forensics
- ► Ethics

DATES AND LOCATIONS

9:00 am to 4:15 pm; check-in begins at 8:30 am; lunch included

Mechanicsburg			
Mon., Nov. 6, 2017			
PBI Conference Center			
EOOO Dittor Dd			

Rossmoyne Exit, Rt. 15

Philadelphia Wed., Nov. 8, 2017

The CLE Conference Ctr. Wanamaker Building 10 Fl., Ste. 1010

Pittsburgh Mon. Nov. 13, 2017

PBI Professional Development Conf. Ctr. Heinz 57 Center 339 Sixth Ave., 7th Fl.

Simulcast | Wed., Nov. 8, 2017

Greensburg				
Westmoreland IU 7				
102 Equity Dr.				

Reading Berks Co. Bar Assn. 544 Court Street

Wilkes-Barre

Kings College Sheehy-Farmer Campus Ctr., Lane's Lane

York

York Co. Bar Ctr. 137 E. Market St.

LIVE WEBCAST | WED., NOV. 8, 2017

SCHEDULE

9:00 - 9:50	Overview of Legal Issues
	Strategy
	Activist shareholders
	Resolution techniques
9:50 - 10:20	Business Law Issues
	Agreements
	Covenants
	Ventures
	Sophisticated investor, venture capital investor
	Damage control
10:20 - 10:35	Break
10:35 - 11:10	Agreements
	Dissolution
	Securities law issues
11:10 - 12:00	Restrictive Covenants
12:00 - 12:15	Q&A
12:15 - 1:00	Lunch
1:00 - 1:30	Valuation of a Business in a Shareholder Dispute
1:30 - 2:15	Litigation Issues
	Potential claims
	Injunctive relief
	Insurance coverage
	E-Discovery: what do you want to see in electronic discovery- guidelines to give the covert intelligence computer person
	Attorney's fees
2:15 - 2:30	Break
2:30 - 3:15	Computer Forensics
3:15 - 4:15	Ethics: Conflict of Interest
	Role play/ interactive portion
	Questions & answers

Registration Policy: Pre-registered to confirm space is available and the

Registration Transfers:

Services for Persons with

If you require special arrangement please contact Customer Service (800) 932-4637 at least ten days befor

Speaker Substitutions:

to allow attorneys experiencing financial hardship to fulfill their contact Scholarship Administrator at scholarships@pbi.org or (800) 932-4637, ext. 2284 at least 30 days befo

Legal Services/ Public Interest Lawyers:

of tuition fees for the first 12 hours o sylvania civil or criminal Section inimus fee to individual members

Registration Confirmation:

Weather Related Cancellations:

BUSINESS DIVORCE: STARTUP TO LITIGATION TO RESOLUTION

ml/aj-9/7/17

DATES & LOCATIONS

- ☐ Mechanicsburg | Mon., Nov. 6, 2017
- ☐ Philadelphia | Wed., Nov. 8, 2017
- ☐ Pittsburgh | Mon., Nov. 13, 2017
- ☐ Simulcast | Wed., Nov. 8, 2017 Location:

TUITION (INCLUDES COURSE BOOK AND LUNCH)

- ☐ \$279 Standard
- □ \$140 Attorneys admitted after 1/1/13, Paralegals & Judicial Law Clerks

WEBCAST Go to pbi.org for webcast tuition and to register.

BOOK AVAILABLE

Course Book 2017-9913 plus \$8.00 S&H & \$4.62 tax (\$81.62)

If you are ordering course materials separately, please allow two weeks after the first program for the shipment of books.

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