COURSE PLANNER

Neal A. Jacobs, Esq.
THE JACOBS LAW GROUP, P.C., PHILADELPHIA

Mr. Jacobs has been the Managing Attorney of the Jacobs Law Group since its founding in 1999. Mr. Jacobs’ practice is focused on complex corporate, business and litigation matters. He devotes particular attention to privately held companies and their shareholder and member relations. Mr. Jacobs focuses on complex corporate matters involving the interplay of the rights and obligations of management and the various classes of equity holders and lenders and others. These include claims of shareholder oppression, squeeze outs, and freeze outs of various types.

FACULTY

James J. Barnes, Esq.
BLANK-ROSE LLP, PITTSBURGH
Matthew A. Cole, Esq.
THE JACOBS LAW GROUP, P.C., PHILADELPHIA
Samuel M. First, Esq.
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Gretchen L. Jankowski, Esq.
RUCHHAN INGERSOLL & ROONEY PC, PITTSBURGH
Eric C. Milby, Esq.
LUNDY BELDECO & MILBY P.C., NARBERTH
Megan L. Salehli, ASA, CVA, CFE
ASTERION, INC., PHILADELPHIA
James C. Sargent, Jr., Esq.
LABBE MEDERIAN PC, WEST CHESTER
Jennifer Platzkere Snyder, Esq.
DILWORTH FOXSON LLP, PHILADELPHIA
BUSINESS DIVORCE
STARTUP TO LITIGATION TO RESOLUTION

Understanding business divorce complexities empowers you to better advise clients starting businesses and/or stuck in intolerable situations. This course covers essential strategies and tactics for dealing with the legal and business aspects of shareholder and partner disputes in privately held companies.

LEARN WHAT YOU MUST KNOW WHEN ADVISING A CLIENT INVOLVED IN A BUSINESS DIVORCE:

- Identify the various parties and positions
- Understand the multiple issues that must be considered
  - Business law issues
  - Litigation issues
  - Computer Forensics
- Ethics

DATES AND LOCATIONS

9:00 am to 4:15 pm; check-in begins at 8:30 am; lunch included

Mechanicsburg
Mon., Nov. 6, 2017
PBI Conference Center
5080 Ritter Rd.
Rossmoyne Exit, Rt. 15

Simulcast | Wed., Nov. 8, 2017
PBI Professional
Mon. Nov. 13, 2017
Pittsburgh
Wanamaker Building
10 Fl., Ste. 1010

Philadelphia
Wed., Nov. 8, 2017
The CLE Conference Ctr.
Wanamaker Building
10 Fl., Ste. 1010

Pittsburgh
Mon. Nov. 13, 2017
PBI Professional Development Conf. Ctr.
Heinz 57 Center
339 Sixth Ave.; 7th Fl.

Greensburg
Westmoreland IU 7
102 Equity Dr.

Reading
Werks Co. Bar Assn.
544 Court Street

SCHEDULE

9:00 – 9:50 Overview of Legal Issues
- Strategy
- Activist shareholders
- Resolution techniques

9:50 – 10:20 Business Law Issues
- Agreements
- Covenants
- Ventures
- Sophisticated investor, venture capital investor
- Damage control

10:20 – 10:35 Break

10:35 – 11:10
- Agreements
- Dissolution
- Securities law issues

11:10 – 12:00 Restrictive Covenants

12:00 – 12:15 Q&A

12:15 – 1:00 Lunch

1:00 – 1:30 Valuation of a Business in a Shareholder Dispute

1:30 – 2:15 Litigation Issues
- Potential claims
- Injunctive relief
- Insurance coverage
- E-Discovery: what do you want to see in electronic discovery?

2:15 – 2:30 Break

2:30 – 3:15
- Computer Forensics
- Role play/interactive portion

3:15 – 4:15 Ethics: Conflict of Interest
- Questions & answers

WEBCAST
Go to pbi.org to register.

BUSINESS DIVORCE: STARTUP TO LITIGATION TO RESOLUTION

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- Mechanicsburg | Mon., Nov. 6, 2017
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